

Legacy giving pledge form

MY/OUR LEGACY

I/We,

wish to be part of Royal Road's future with a Legacy Gift to support students, core programs and new initiatives at the university.

I/We will provide for Royal Roads University in my/our estate or deferred giving plans through a:

Bequest in a Will

Gift of Securities

Gift of Real Estate

Gift of Life Insurance (existing or new)

Gift of Policy Royal Roads as Beneficiary

Other

The estimated value of this Legacy Gift is

(Optional and Confidential)

PURPOSE AND INTENTION

A Royal Roads University staff member may follow up with you to ensure that the purpose and intention of your gift is fully understood.

My/Our gift can be used to benefit Royal Roads University as soon as it is received.

My/Our gift should be endowed in perpetuity, with all investment income disbursed annually in support of Royal Roads University.

I/We would like to have my/our gift support the following program, project or initiative:

CELEBRATING YOUR LEGACY GIFT

We are pleased to recognize the generosity of your Legacy Gift and ask you to consider the following:

I/We would like to learn more about the various recognition and stewardship opportunities as a Legacy Gift Donor

I/We would like the following name to be used for all donor recognition purposes:

I/We prefer to remain anonymous, but still wish to receive information and updates about Royal Roads University (Impact Newsletter, annual report, event invitations etc.).

I/We prefer to remain anonymous and do not wish to receive future communications about Royal Roads University

CONTACT INFORMATION

Donor name	Date of birth	
Donor name	Date of birth	
Donor signature	Donor signature	
Home address	City/Province	Postal Code
Primary phone	Email	

Name and contact information of your executor/lawyer/family member we may communicate with when your gift is received, to ensure your intentions are carried out and to share details about the impact of your gift:

If you have any questions, please contact:

Jenny McLeod, Associate Director, Major Gifts and Planned Giving

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